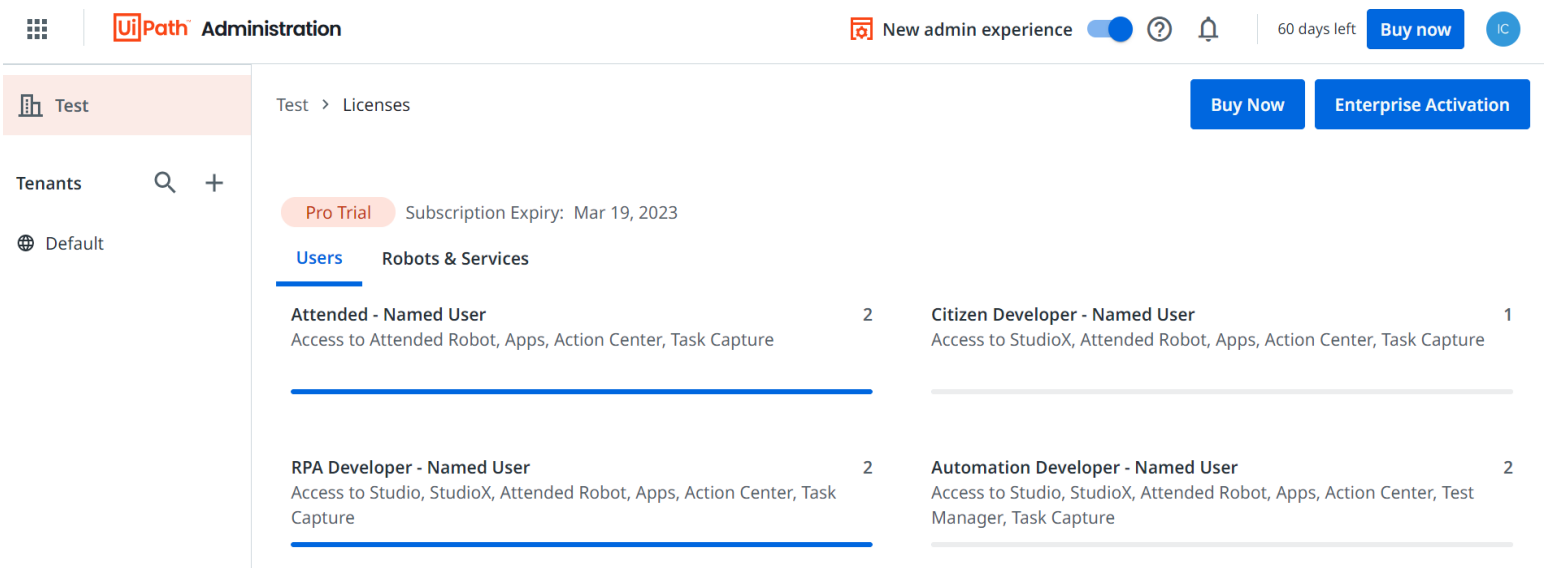
Installation Instructions
Cloud Platform



Welcome to Automation cloud! To activate your UiPath license, please follow the steps below:

1. **Step 1:** Sign in to the Automation Cloud organization you want to upgrade. Need a cloud Organization?, follow the steps below to create one:
   a. Create a UiPath cloud organization at: https://cloud.uipath.com/portal_/register?subscriptionPlan=trial
      i. Select sign on provider - or - proceed with basic email address to continue
         1. If proceeding with email address, you must verify your email prior to continuing. Check your email for instructions.
      ii. Fill in profile information and hit “Next”
      iii. Name your cloud organization (typically the name of your company or business), then hit “Next”

2. **Step 2:** Enter into your Automation Cloud Portal (you’ll be automatically directed here after sign up and sign in)

3. **Step 3:** Go to the navigation menu on the left hand side and click on the “**Admin**” icon

4. **Step 4:** Click on the *Licenses* tab in the side panel that is now showing

5. **Step 5:** Click on the button in the top right corner that says “***Enterprise Activation***”

6. **Step 6**: Retrieve the License code in the email that was sent to you from the UiPath team, and enter it into the *License Code* box and hit “**Activate**”. That’s it, you’re done!

To install Studio/Robot on the operating machine, navigate to the “Home” page and download the latest version from the upper right side of the page – by clicking on “Download Studio”

To license Users, there are two licensing scenarios you can find yourself in:

I. **User Licensing Enabled -** End-to-end management of user licenses is performed in Cloud Portal. Read more about user license management in Automation Cloud.
II. **User Licensing Disabled (Legacy) –** License allocation is performed in two steps:

a. You allocate licenses allocated to tenants from Cloud Portal
b. You allocate user licenses in each tenant from the corresponding Orchestrator service. Read more about legacy license management in Automation Cloud.

To allocate Robot/Service licenses, keep in mind you cannot allocate robot/service licenses from the Licenses page when using the legacy license management model. Considering this, please follow the steps below (for more details, please visit https://docs.uipath.com/automation-cloud/docs/allocating-robot-service-licenses-to-tenants):

1. Using the Licenses Page to Assign Licenses

a. On the **Licenses** page, make sure you are on the **Robots & Services** tab.
b. On the **License Allocation to Tenants** section, click **Allocate Licenses** for the tenant you wantto allocate licenses to. The **Allocate Licenses to Tenant** window is displayed showing a list of the services enabled in the tenant, and the number of already allocated licenses, alongside the number of available licenses.
c. Increase/decrease the number of licenses and then click **Save** to save the changes.

II. Using the Tenants Page to Assign Licenses

a. On the **Tenants** page, click **Edit license allocation** at the right of the tenant row.
The **Allocate licenses to tenant** panel opens, showing the licenses that are currently allocated for the tenant. Only robot licenses (in the Orchestrator section) and licenses for the services you have activated in this tenant are displayed in this window, grouped by the service.
b. Edit the values to change how many licenses of each type to allocate to this tenant.
The maximum number of licenses available for each type is displayed under the field. If you don't have enough licenses, you can redistribute licenses across your tenants to see if you canfree up any (see details for the legacy or current license management model)
C . When finished, click **Save** at the bottom. The tenant status changes to **Updating** while the newlicense settings are applied. Click **Refresh** at the top right of the **Tenants** page if the status doesn't change shortly to either **Enabled** or **Failed**.

! Organization Level Overallocation

If you have more licenses allocated in your organization than provided by your licensing plan, a warning banner is displayed. The license excess is visible on the **Home** page and all **Admin** pages. This can happen if the number of purchased licenses decreased since you last assigned licenses to your users/tenants. To solve this, decrease the number of service/robot licenses allocated to your tenants. Make sure the number of licenses in use in the service matches the number of allocated licenses, otherwise you'll end up in a service level overallocation state.

! Service Level Overallocation

If you have more licenses in use in a particular service than allowed by its current license configuration, the Home and License pages in that service shows the number of excess licenses on top of the service's total. This can happen if an organization administrator allocates fewer licenses to a service than the number of licenses currently in use. To solve this, in crease the number of service/robot licenses allocated to the tenant to match the number of licenses that are in use in the service, or unassign the licenses from the service.

To connect a Robot to Orchestrator, please follow the steps below:

a. Open UiPath Assistant
b. On the Preferences menu, select Preferences. The Preferences window is displayed.
c. Navigate to **Orchestrator Settings**.
d. In the **Orchestrator URL** field, enter Orchestrator's web address.
e. In the **Machine Key** field, enter the key generated by the machine entity in Orchestrator.
Click here for details about the different machine entities in Orchestrator and when to use each
f. Click **Connect**. UiPath Robot is now connected to Orchestrator. Each time a UiPath Robot is registered to Orchestrator, a Robot user with the Robot role is automatically generated in the **Users** page.)

When deploying multiple Standard Robots from the same machine on Orchestrator, you need to have the same Machine Name and Machine Key for each. To retain the values in the fields, you can click Create Another in the Add Robot window. Alternatively, you can copy the Machine Name and Machine Key from an already deployed Robot by clicking More Actions >Duplicate

**The High-Density Robots feature only works if the same machine name and key are used when registering each Robot per user.*

!! If you have purchased Robot Units, please follow the below guideline to configure Automation Cloud robots

1. Allocate robot /service to your tenant by following steps from here.

2. Once licenses are allocated to the tenant please follow further steps to configure Automation cloud robot:
   a. Steps to configure **Automation Cloud robot -Virtual Machine**: Follow steps available here
   b. Steps to configure **Automation Cloud robot -Serverless**: Follow steps available here

!! If you have purchased Cloud Insights please check:
https://docs.uipath.com/insights/v0/docs/enabling-insights
Full Guide available at https://docs.uipath.com/insights/v0

If you encounter any difficulties, please contact us by submitting a ticket here.

If you wish to change your deployment, please contact us by submitting a ticket here, "LicenseCategory" - Upgrades and License Migration.

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